

## SettleIT VIC SRO Information Form – Purchase

Please fill out the below form per purchaser.

SettleIT Order ID:

Purchaser name:

### 1. Transfer details

1.1 Nationality/Citizenship		
1.2 Country of tax residence		
1.3 Are you a foreign natural person?	Yes	No (Go to 2.1)
1.4 Passport number		
1.5 Visa number		
1.6 Visa Subclass		
1.7 Visa expiry date		
1.8 Overseas tax identifier number		
1.9 FIRB application number (if applicable)		

### 2. Trust

2.1 Are you acting on behalf of a trust?	Yes	No (Go to 3.1)
2.2 Name of trust		
2.3 Type of trust		
2.4 Is the trust a foreign trust	Yes	No

### 3. Apply for a concession/exemption/relief

3.1 Is a property intended to be occupied	Yes	No (Go to 3.4)
3.2 Provide the address of the property(s) and the name of party(s) relating to the intended occupation as a principal place of residence		

## Purchase

3.3 Date of occupancy	
3.4 Select the concession(s) you wish to apply	

**4. Sub-sale, nomination & options**

<b>Transfer Rights</b>		
4.1 Was there any change to the transfer rights the purchasers had under the contract or agreement?	Yes	No (Go to 4.3)
4.2 List the date transfer right acquired and the shares held for each purchaser		
<b>Parallel arrangement</b>		
4.3 Was there a parallel arrangement (building contract) or other arrangement associated with this property?	Yes	No
<b>Land Development</b>		
4.4 In relation to the property, did any land development, including construction of a building or refurbishment, occur between the contract date and the transfer date?	Yes	No (Go to 4.7)
4.5 Does the consideration stand in the contract including consideration for the land development?	Yes	No
4.6 Provide details of the land development undertaken between the contract date and the transfer date		
4.7 Did this first purchaser (or an associate) undertake to participate in the land development before the transfer right was acquired?	Yes	No (Go to 4.9)

4.8 Provide details of the land development undertaken between the contract date and the transfer date?		
4.9 Was there a contract to build	Yes	No
<b>Additional consideration</b>		
5.0 Was there additional consideration paid/payable in relation to this property including any consideration for the parallel arrangement?	Yes	No (Go to 5.4)
5.1 Specify the total consideration paid/payable by the transferee in order to acquire the transfer right:		
To the vendor or as directed by the vendor	\$	
To the 1 <sup>st</sup> Purchaser(s)	\$	
To any other party	\$	
Under parallel arrangement (if applicable)	\$	
Total consideration	\$	
5.2 Did any of the considerations paid above include 'excluded' cost	Yes	No (Go to 5.4)
5.3 What is the total value of the excluded cost?	\$	
<b>Options</b>		
5.4 Was there an option granted in relation to this property?	Yes	No (Form completed)
5.5 What is the date of the option?		
5.6 Did any land development occur after the option date?	Yes	No

I hereby confirm that the information provided in this form is true and correct.

Name:

Date: